

**Inca One Gold Corp.****List of Known Creditors as at June 3, 2024**

Amounts are presented in CAD

**Notes to List of Creditors**

1. The attached list of creditors was prepared based on information available from the books and records of Inca One Gold Corp. as of June 3, 2024.
2. The list is provided pursuant to section 23(1)(a) of the CCAA and regulations made thereunder. The list of creditors has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
3. The dollar amounts are not to be used for the purpose of valuing any claims against Inca One Gold Corp., as they are subject to change based on updated or additional information.
4. If a Claims Procedure is approved by the Court, creditors will be notified by the Monitor and invited to submit a proof of claim at that time.

<b>Inca One Gold Corp. - List of Known Creditors</b>								
<b>Creditor Name</b>	<b>Address</b>	<b>City</b>	<b>Province</b>	<b>Postal Code</b>	<b>Country</b>	<b>Secured Amount</b>	<b>Unsecured Amount</b>	
OCIM Metals & Mining SA	Rue de Rhone 49, 1208	Geneva			Switzerland	\$ 13,150,361	\$ -	
Equinox Gold Corp. CAD	Suite 1501 - 700 West Pender St.	Vancouver	BC	V6C 1G8	Canada	5,635,130	-	
Equinox Gold Corp. USD	Suite 1501 - 700 West Pender St.	Vancouver	BC	V6C 1G8	Canada	1,485,938	-	
Canaccord Genuity Corp ITF Graham Saunders	Suite 2200 – 609 Granville Street	Vancouver	BC	V7Y 1H2	Canada	-	24,309	
D.W. Pallen Holdings Inc.	3655 Somerset Cres	Surrey	BC	V3Z 0H9	Canada	-	60,868	
Debbie Tonn	8260 Sa Seen Os Crescent	Youbou	BC	V0R 3E1	Canada	-	67,969	
Diane Clough	1406 - 188 Esplanade Ave. E	North Vancouver	BC	V7L 4Y1	Canada	-	12,155	
Edward Kelly	2708 E 16th Ave.	Vancouver	BC	V5M 2L8	Canada	-	116,934	
Ekelly Investments Ltd.	2708 E 16th Ave.	Vancouver	BC	V5M 2L8	Canada	-	141,991	
Elizabeth Kelly	2708 E 16th Ave.	Vancouver	BC	V5M 2L8	Canada	-	232,824	
Generations IACP Inc.	22 St Clair Ave E	Toronto	ON	M4T 2S3	Canada	-	46,200	
George Moen	48644 595 Burrard Street	Vancouver	BC	V7X 1A3	Canada	-	54,149	
Hans Wick	Talstrasse 59	Zurich		CH-8000	Switzerland	-	67,969	
Haywood Securities Inc.	700 – 200 Burrard Street	Vancouver	BC	V6C 3L6	Canada	-	34,033	
Haywood Securities Inc.	700 – 200 Burrard Street	Vancouver	BC	V6C 3L6	Canada	-	7,292	
Haywood Securities Inc.	700 – 200 Burrard Street	Vancouver	BC	V6C 3L6	Canada	-	183,293	
Kathryn J. Levy	P.O. Box 247	Turner Valley	AB	T0L 2A0	Canada	-	70,983	
Kevin Hart	1992 60th Ave. W	Vancouver	BC	V6P 2B1	Canada	-	140,947	
Leo Berezan	700 – 200 Burrard Street	Vancouver	BC	V6C 3L6	Canada	-	101,447	
Mackie Research Capital Corp. ITF Couillard Developments Ltd.	199 Bay Street, Suite 4500, Commerce Court West Box 368	Toronto	ON	M5L 1G2	Canada	-	28,685	
Mackie Research Capital Corp. ITF Brisco Capital Partners	400, 505 8th Ave SW	Calgary	AB	T2P 1G2	Canada	-	24,309	
Mackie Research Capital Corp. ITF Charles Brophy	199 Bay Street, Suite 4500, Commerce Court West Box 368	Toronto	ON	M5L 1G2	Canada	-	15,559	
Mackie Research Capital Corp. ITF Heather Couillard	199 Bay Street, Suite 4500, Commerce Court West Box 368	Toronto	ON	M5L 1G2	Canada	-	46,675	
Mackie Research Capital Corp. ITF Sylvia Brophy	199 Bay Street, Suite 4500, Commerce Court West Box 368	Toronto	ON	M5L 1G2	Canada	-	7,779	
Marketwire L.P.	1505-700 Pender St.	Vancouver	BC	V6C 1G8	Canada	-	6,930	
Mediant Communications Inc.	PO Box 201371	Dallas	TX	75320-1371	USA	-	81	
Michelle Hart	1992 60th Ave. W	Vancouver	BC	V6P 2B1	Canada	-	261,014	
Paul-André Billette	306 – 2550 Saint-Jacques	Montreal	QC	H3J 2S3	Canada	-	24,309	
PI Financial Corp. - ITF Kevin Hart	2500 - 733 Seymour Street	Vancouver	BC	V6B 0S6	Canada	-	52,203	
PI Financial Corp. - ITF Michelle Hart	2500 - 733 Seymour Street	Vancouver	BC	V6B 0S6	Canada	-	52,203	
Scotia Capital Inc. ITF Dr. Leonard B Smith	40 King Street West, PO BOX 4085	Toronto	ON	M5W 2C6	Canada	-	257,679	
Stephanie Berezan	700 – 200 Burrard Street	Vancouver	BC	V6C 3L6	Canada	-	50,723	
Toro Pacific Management Inc.	3071 Spencer Court	West Vancouver	BC	V7V 3C5	Canada	-	24,309	
<b>Total</b>						<b>\$ 20,271,428</b>	<b>\$ 2,215,822</b>	